

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30 September 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Future Bright Mining Holdings Limited
Date Submitted	3 October 2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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) Stock code : <u>2212</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	80,000,000,000	HK\$0.001	HK\$80,000,000				
Increase/(decrease)							
Balance at close of the month	80,000,000,000	HK\$0.001	HK\$80,000,000				
(2) Stock code :Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

## 2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Description :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : \_\_\_\_\_\_HK\$80,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,870,000,000			
Increase during the month	0			
Balance at close of the month	3,870,000,000			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date Movement during the (dd/mm/yyyy) and			ng the month		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares	Constant.	T	0	T	thereto	
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
( / / ) shares						
(Note 1) <u>2.</u>						
( / / ) shares (Note 1)						
3						
( / / ) shares						
(Note 1)		Tc		nary shares) ence shares) Other class)		
Total funds raised du options (State curren		from exercise o	f	N/A		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of	the Issuer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date	- 				
(if applicable) (dd/mm/yyyy) <u>3.</u>	( / / )				
(       /       )         Stock code (if listed)					
	( / / )				
4.	-				
(       /       )         Stock code (if listed)	( / / )				
	Tota	1B (Ordin	nary shares)		
	Tota	(Prefere	ence shares)		
		(	Other class)		•

Convertibles (i.e. Co	nvertible into Sha	res of the Issuer w	hich are to be	e Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Initial exchange price AGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)	( / / )					
4.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C (Or	dinary shares)		
			(Prefe	erence shares) (Other class)		_

Options (other than under Share Option Sciences)		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1.		
	1	
	1	
shares (Note 1)	-	
2.		
<i>L.</i>	4	
	4	
	4	
	-	
shares (Note 1)		
2		
3	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue		Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )		_		
1.	Rights issue	At price :	State	( <i>vote 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )		_		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	<i>(</i> ) ]	`		
				EGM approval date: (dd/mm/yyyy)	( //			
					- -			

	Turno of Iagua					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monun
			Class of shares issuable (Note 1)			-	
5.	Scrip dividend	At price : State currency	Issue and allotment date : - (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable ( <i>Note 1</i> )			
10.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
				AGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable ( <i>Note 1</i> )			
11.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			-	EGM approval date: (dd/mm/yyyy)	( / / )		
					dinary shares erence shares (Other class)	)	 _ _

Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)				
	(2)				
Total increase in preference shares during the month (i.e. Total of A to E):	_				
Total increase in other classes of shares during the month (i.e. Total of A to E):	_				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if any):

Submitted by:	Ho Yuk Ming, Hugo	
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Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	-
	(Director, Secretary or other dury authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.