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**Future Bright Mining Holdings Limited**  
**高鵬礦業控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2212)**

**SUPPLEMENTAL AGREEMENT**  
**IN RELATION TO**  
**PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



Reference is made to the announcement (the “**Announcement**”) of Future Bright Mining Holdings Limited (the “**Company**”) dated 2 December 2020 in relation to the Company’s entering into a Placing Agreement with the Placing Agent in respect of the Placing.

Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as set out in the Announcement.

**THE SUPPLEMENTAL AGREEMENT**

On 4 December 2020, the Company and the Placing Agent entered into a supplemental agreement in relation to the Placing (the “**Supplemental Agreement**”) to revise certain terms in the Placing Agreement relating to completion of the Placing.

Pursuant to the Placing Agreement, and as disclosed in the Announcement, if any of the conditions precedent set out in the Placing Agreement is not fulfilled at or before 5:00 p.m. (Hong Kong time) on 31 December 2020 (or such later time or date as may be agreed between the Placing Agent and the Company in writing) (the “**Long Stop Date**”), all obligations of the Placing Agent and of the Company under the Placing Agreement shall cease and terminate and none of the parties shall have any claim against the other in relation thereto.

The Long Stop Date has been changed from 31 December 2020 to 18 December 2020 pursuant to the Supplemental Agreement.

Save and except for the above amendment, all terms and conditions contained in the Placing Agreement remain unchanged and in full force and effect.

As at the date of this announcement, Completion of the Placing does not take place.

**Shareholders and potential investors of the Company should note that completion of the Placing is subject to the fulfilment of the conditions set out in the Placing Agreement. The Placing may or may not proceed. Shareholders and potential investors of the Company are therefore urged to exercise caution when dealing in the Shares.**

By order of the Board of  
**Future Bright Mining Holdings Limited**  
**Li Yuguo**  
*Executive Director*

Hong Kong, 4 December 2020

*As at the date of this announcement, the executive Directors are Mr. Li Yuguo, Mr. Liu Yan Chee James, Mr. Lyu Bin and Ms. Yang Xiaoqiu; the non-executive Director is Mr. Yang Xiaoqiang (the vice chairman); and the independent non-executive Directors are Mr. Chen Xun, Mr. Zhang Yijun, Prof. Lau Chi Pang JP and Ms. Liu Shuyan.*