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Future Bright Mining Holdings Limited

高鵬礦業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2212)

THIRD SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

FUNDERSTONE
FUNDERSTONE SECURITIES LIMITED

Reference is made to the announcements of the Company dated 2 January 2025, 22 January 2025 and 10 February 2025 in relation to the placing of new shares under general mandate (the “**Announcements**”). Unless otherwise defined, capitalized terms used in this supplemental announcement shall have the same meanings as those defined in the Announcements.

As the negotiation process with the potential Placee candidates is continued, who are concerned about the market volatility and recent price fluctuation, extra time is required to complete the Placing, the Company and the Placing Agent mutually agreed to extend the fulfillment period of the conditions precedent of the Placing.

On 28 February 2025, the Company and the Placing Agent entered into a third supplemental agreement to the Placing Agreement to the effect that the long stop date be further extended from 28 February 2025 to 20 March 2025 (or such later date as may be agreed between the parties to the Placing Agreement in writing).

As at the date of this announcement, the Placing Price of HK\$0.11 represents:

- (i) a discount of approximately 0.90% to the closing price of HK\$0.111 per Share as quoted on the Stock Exchange on the date of this announcement; and
- (ii) a premium of approximately 0.92% to the average closing price per Share of approximately HK\$0.109 as quoted on the Stock Exchange for the last five consecutive trading days immediately prior to the date of this announcement.

Save and except for the aforesaid change, all the terms and conditions of the Placing Agreement (including but not limited to the Placing Price) remain unchanged and continue in full force and effect.

By Order of the Board
Future Bright Mining Holdings Limited
Xue Yunfei
Executive Director

Hong Kong, 28 February 2025

As at the date of this announcement, the executive Directors are Mr. Sun Hailong, Mr. Xue Yunfei, Mr. Yang Jiantong and Mr. Zhou Dechuan; the non-executive Directors are Mr. Chen Jin and Ms. Zhu Min; and the independent non-executive Directors are Prof. Lau Chi Pang J.P., Mr. Wang Xiaolong and Ms. Wong Wan Lung.